



Date: January 6, 2025

To
The General Manager
Dept. of Listing Operation
Bombay Stock Exchange Limited
PJ Towers, Mumbai Samachar Marg,
Mumbai - 400 001

To
Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir,

Sub: Initial public offering Unit aggregating up to ₹ 15,780.00 million comprising a fresh issue and Offer for sale (the "Offer for Sale" and together with the Fresh Issue, the "Offer").

The Investment Manager of the Capital Infra Trust (*Erstwhile National Infrastructure Trust*) at its meeting held on January 6, 2025, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 7,10,10,000 Units, to Anchor Investors at Anchor Investor Allocation Price of Rs. 99 per Unit in the following manner:

Sr. No	Name of the Anchor Investor	No. of Units allocated	% of Anchor Investor Portion	Bid price (Rs. per Unit)	Total Amount Allocated (Rs.)
1.	HDFC LIFE INSURANCE COMPANY LIMITED	1,14,04,050	16.06	99	1,12,90,00,950.00
2.	QUANT MUTUAL FUND - QUANT MULTI ASSET FUND	50,50,500	7.11	99	49,99,99,500.00
3.	QUANT MUTUAL FUND - QUANT ABSOLUTE FUND	50,50,500	7.11	99	49,99,99,500.00
4.	SBI LIFE INSURANCE CO. LTD	1,01,01,000	14.22	99	99,99,99,000.00
5.	NPS TRUST- A/C SBI PENSION FUND SCHEME - STATE GOVT	50,50,500	7.11	99	49,99,99,500.00
6.	NPS TRUST- A/C SBI PENSION FUND SCHEME - CENTRAL GOVT	25,25,400	3.56	99	25,00,14,600.00
7.	NPS TRUST - A/C SBI PENSION FUND SCHEME - CORPORATE CG	21,21,150	2.99	99	20,99,93,850.00
8.	NPS TRUST- A/C SBI PENSION FUND SCHEME A - TIER I	4,03,950	0.57	99	3,99,91,050.00
9.	HDFC MUTUAL FUND-HDFC CREDIT RISK DEBT FUND	50,50,500	7.11	99	49,99,99,500.00
10.	HDFC MUTUAL FUND-HDFC MEDIUM TERM DEBT FUND	25,25,250	3.56	99	24,99,99,750.00
11.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS AGGRESSIVE HYBRID FUND	9,09,150	1.28	99	9,00,05,850.00
12.	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS MULTI ASSET ALLOCATION FUND	8,08,050	1.14	99	7,99,96,950.00



Sr. No	Name of the Anchor Investor	No. of Units allocated	% of Anchor Investor Portion	Bid price (Rs. per Unit)	Total Amount Allocated (Rs.)
13.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVINGS FUND	8,08,050	1.14	99	7,99,96,950.00
14.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS STRATEGIC BOND FUND	8,08,050	1.14	99	7,99,96,950.00
15.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CHILDREN'S FUND	5,05,050	0.71	99	4,99,99,950.00
16.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CREDIT RISK FUND	2,02,050	0.28	99	2,00,02,950.00
17.	NUVAMA MULTI ASSET STRATEGY RETURN FUND	30,30,300	4.27	99	29,99,99,700.00
18.	KOTAK DYNAMIC BOND FUND	20,20,350	2.85	99	20,00,14,650.00
19.	KOTAK MAHINDRA TRUSTEE CO.LTD.A/C KOTAK MEDIUM TERM FUND	10,09,950	1.42	99	9,99,85,050.00
20.	ICICI PRUDENTIAL CREDIT RISK FUND	15,15,150	2.13	99	14,99,99,850.00
21.	ICICI PRUDENTIAL MEDIUM TERM BOND FUND	10,10,100	1.42	99	9,99,99,900.00
22.	MAX LIFE INSURANCE CO LTD A/C PARTICIPATING FUND	24,99,900	3.52	99	24,74,90,100.00
23.	KOTAK OPTIMUS AGGRESSIVE SCHEME	10,15,200	1.43	99	10,05,04,800.00
24.	KOTAK OPTIMUS MODERATE SCHEME	10,15,050	1.43	99	10,04,89,950.00
25.	BARODA BNP PARIBAS BALANCED ADVANTAGE FUND	25,25,250	3.56	99	24,99,99,750.00
26.	PICO CAPITAL PRIVATE LIMITED	10,10,250	1.42	100	10,00,14,750.00
27.	NAVI FINSERV LIMITED	10,35,300	1.46	99	10,24,94,700.00
Total		7,10,10,000	100.00		7,02,99,90,000.00

As per the Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014, and the rules, regulations, guidelines, notifications and circulars issued thereunder ("InvIT Regulations") as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor investors will be required to pay the difference by the pay-in date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.





We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **Gawar Investment Manager Private Limited**
(on behalf of Capital Infra Trust)



Authorised Signatory
Shubham Jain
Compliance Officer

cc: **Securities and Exchange Board of India**
Department of Debt and Hybrid Securities
SEBI Bhavan-I, C/7, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India